



Incorporating Financial Wellness Into Your Worksite Wellness Program

Beacon Center, Large Conference Room
8323 N.W. 12th Street, Suite 212, Miami, FL 33126
Thursday, March 5, 2015
9:30 a.m. – 12:00 p.m.

Agenda

Arrival & Sign-In	9:00 a.m. - 9:30 a.m.
Welcome & Opening Remarks (Approval of February meeting minutes if time permits) <i>Marlene Rodriguez, Consortium Worksite Wellness Committee Chair</i> <i>Dr. M. Enrique Flores, Consortium Worksite Wellness Committee Co-Chair</i>	9:30 a.m. - 9:45 a.m.
“How Money Works” <i>Daniel Podboy-Garcia, Financial Planning Advisor</i> <i>Primerica Financial Services</i> <i>Question & Answer Session</i>	9:45 a.m. - 10:30 a.m.
Break	10:30 a.m. - 10:45 a.m.
“Estate Planning That Works” <i>Sheryl J. Manning, PL, Probate and Estate Planning Lawyer</i> <i>Miami Estate Plans</i> <i>Question & Answer Session</i>	10:45 a.m. - 11:30 a.m.
Evaluation, Closing Remarks & Networking <i>Marlene Rodriguez, Consortium Worksite Wellness Committee Chair</i> <i>Dr. M. Enrique Flores, Consortium Worksite Wellness Committee Co-Chair</i>	11:30 a.m. - 12 p.m.

VISION: “Healthy Environment, Healthy Lifestyles and Healthy Communities”

MISSION: To be a major catalyst for healthy living in Miami-Dade through the support and strengthening of sustainable policies, systems and environments.

Consortium for a Healthier Miami-Dade ♦ Florida Department of Health in Miami-Dade County
18255 Homestead Ave, Miami, FL 33157 ♦ (O): 305-278-0442 ♦ (F): 305-278-0441
www.HealthyMiamiDade.org ♦ [www.Facebook.com/ConsortiumMiamiDade](https://www.facebook.com/ConsortiumMiamiDade)